



Industry-led, Elexon facilitated

Qualification Advisory Group (QAG) #24

28 January 2026

Version 2.0

MHHS-DEL4396

Agenda

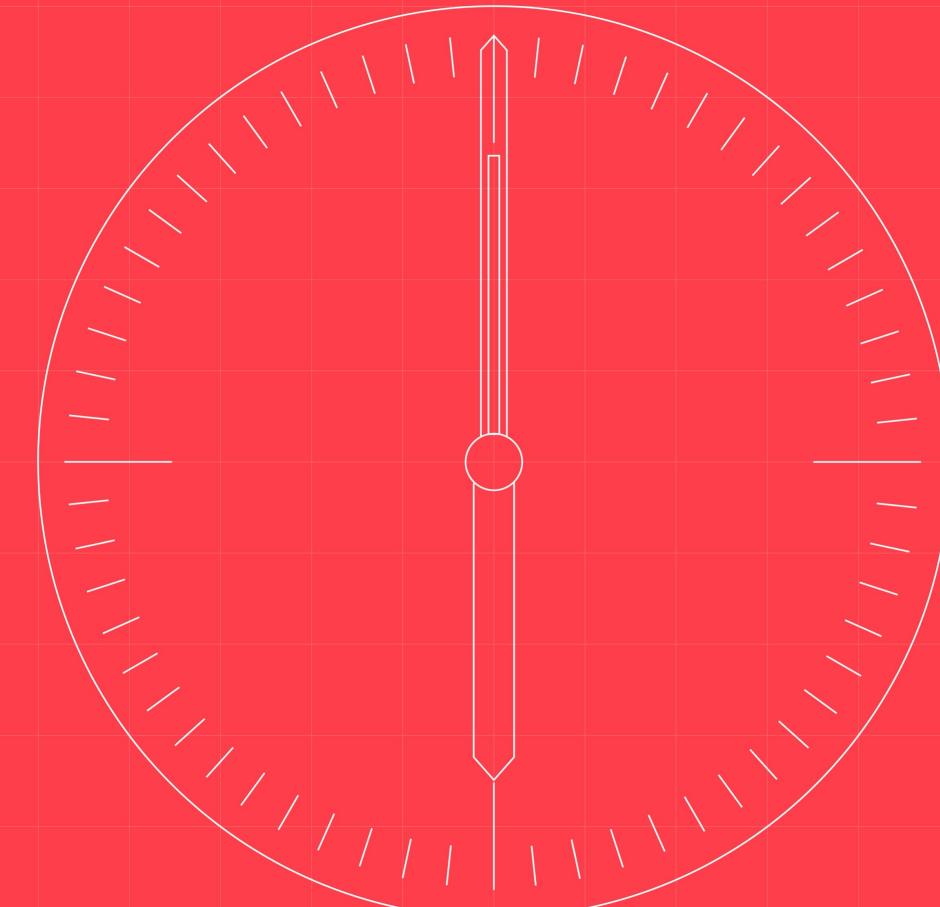
#	Item	Objective	Type	Lead	Time	Page
1	Welcome and Introduction			Chair	10:00-10:05 5 mins	1
2	Headline Report and Actions	Approval of Headline Report of previous meeting and review of outstanding actions	Decision	Chair & Secretariat	10:05-10:10 5 mins	3
3	Programme Milestones Related to QAG	Overview of upcoming Programme Milestones related to QAG	Decision	Code Bodies (Laura Kennedy)/(David Moss)	10:10-10:20 10 mins	5
4	Qualification Planning	Programme and Code Bodies share overview on an update to the QA&P and new 'Migration Pathways', which have recently been made available to industry via a PPIR.	Information	Code Bodies & Programme (Laura Kennedy / Jason Brogden)	10:20-10:25 5 mins	9
5	L3/4 Validation	DIP Manager to provide an overview on L3/L4 Participant Message Validation Issue	Information	DIP Manager	10:25-10:30 5 mins	11
6	Qualification Progress and RAID Review	Update on: • Overall Qualification progress update and M14 Confidence RAID review	Information	Programme (Jason Brogden)	10:30-10:40 10 mins	14
7	Programme Updates	Receive overview of MHHS governance groups and relevant programme updates	Information	Secretariat	10:40-10:40 0 mins	18
8	Summary and Next Steps	Summarise actions and agree any agenda items for next meeting	Information	Secretariat	10:40-10:45 5 mins	21
	Appendix	<i>Qualification artefacts status from QWG papers</i>				
	Attachments					

Headline Report and Actions

DECISION: Approve headline report of previous meeting and review outstanding actions

Chair and Secretariat

5 mins



Industry-led, Elexon facilitated

Headline Report and Actions Review

1. Approval of Headline Reports from QAG held [17 December 2025](#)
2. **Review outstanding actions** (actions will be discussed by exception. Please review the action updates ahead of the meeting)

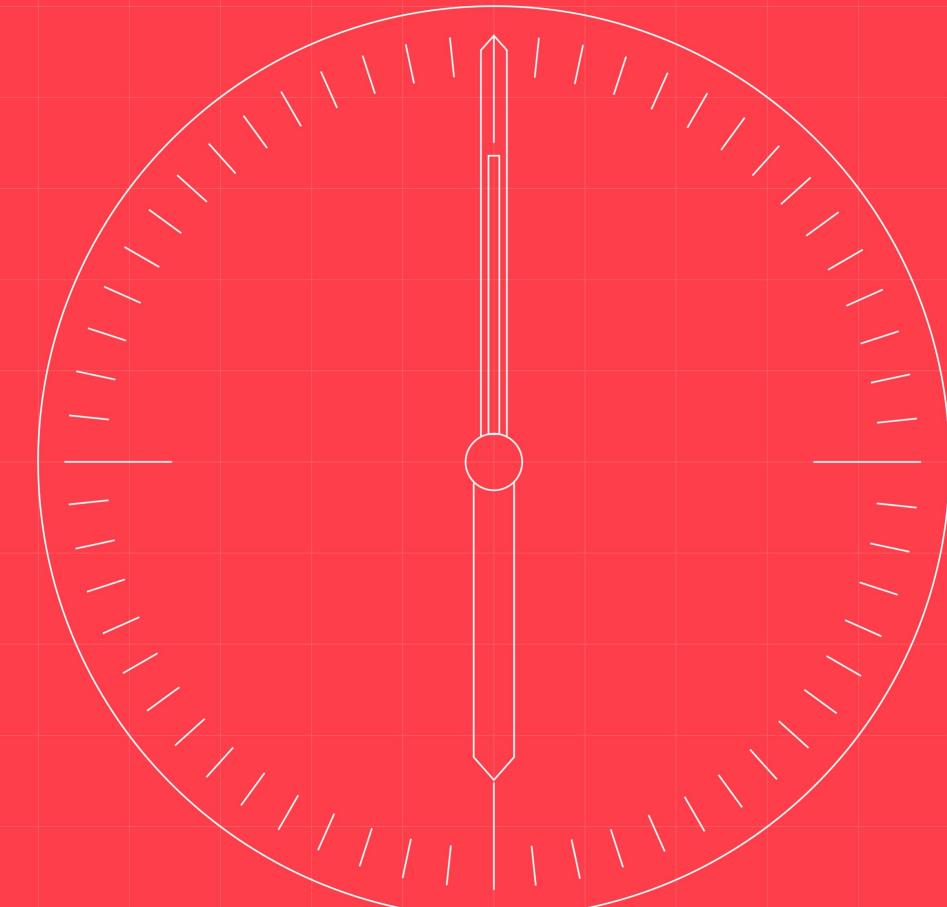
Ref	Action	Owner	Due	Latest Update
QAG22-02	Code Bodies to carry out risk assessments and outline the impact of PPs that are behind schedule when milestone decisions are presented to QAG for approval	Code Bodies	28/01/26	ONGOING: To be undertaken when the next milestone decisions are presented

Programme Milestones Related to QAG

DECISION: Approval of Programme Milestones related to QAG

Code Bodies (Laura Kennedy & David Moss)

10 mins





WAVE 1

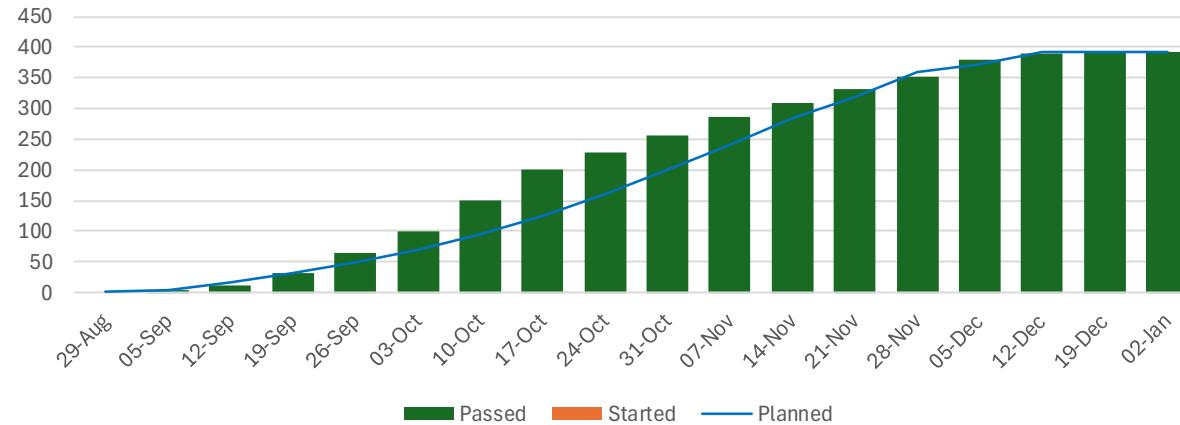
The Final QAD Submission for Wave 1 was 16/01 and 100% of Participants submitted on their Final QAD on time.

DECISION

QAG Chair (with SRO delegated powers) to approve the completion of T3-QU-0097 '80% of M14 Critical Qualification Wave 1 Participants have submitted their final QAD'

Wave 1 QT Execution Update - [view as of 23/01/26](#)

Count of tests Started and Passed (All Wave 1 Participants)



Overall Status

Blue

Summary

- Wave 1 Test Execution completed on 18/12/25.
- 7/7 PPs have exited QT.

Status	Sprint 1																	
	29-Aug	05-Sep	12-Sep	19-Sep	26-Sep	03-Oct	10-Oct	17-Oct	24-Oct	31-Oct	07-Nov	14-Nov	21-Nov	28-Nov	05-Dec	12-Dec	19-Dec	02-Jan
Passed	0	3	11	31	64	101	151	200	228	257	286	309	332	353	380	389	393	393
Started	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Planned	1	4	17	31	49	70	96	125	161	200	241	285	320	359	372	393	393	393

Notes:

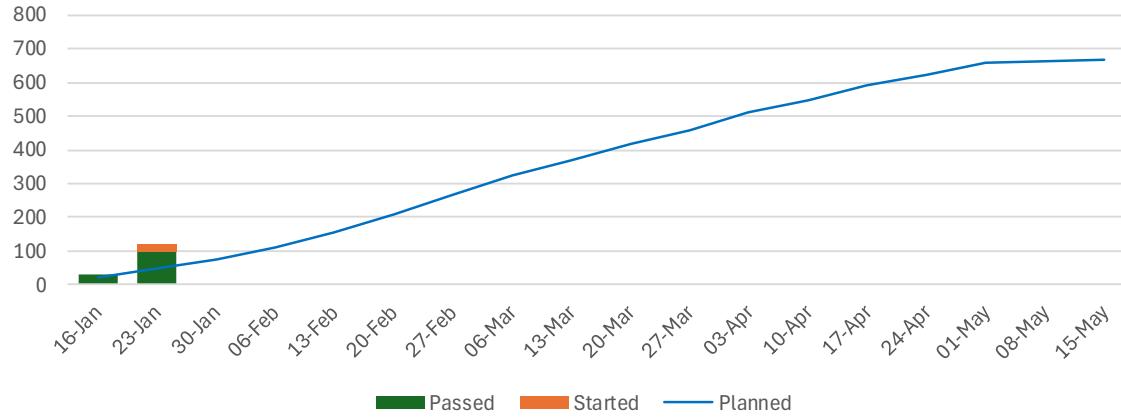
'Planned' is the total for the end of the week
'Started' indicates tests in a 'paused' or 'failed' state

DECISION

QAG Chair (with SRO delegated powers) to approve the completion of T3-QU-0054 'Qualification Wave 1 QT Projected Execution End'.

Wave 3 QT Execution Update - [view as of 23/01/26](#)

Count of tests Started and Passed (All Wave 3 Participants)



Overall Status

Green

Summary

- Wave 3 Test Execution started on 12/01.

Status	Sprint 1	Sprint 2	Sprint 3	Sprint 4	Sprint 5	Sprint 6	Sprint 7	Sprint 8	Sprint 9									
	16-Jan	23-Jan	30-Jan	06-Feb	13-Feb	20-Feb	27-Feb	06-Mar	13-Mar	20-Mar	27-Mar	03-Apr	10-Apr	17-Apr	24-Apr	01-May	08-May	15-May
Passed	31	96																
Started	0	22																
Planned	21	49	77	109	157	210	265	324	367	416	459	510	547	590	621	657	661	668

Notes:

'Planned' is the total for the end of the week

'Started' indicates tests in a 'paused' or 'failed' state

DECISION

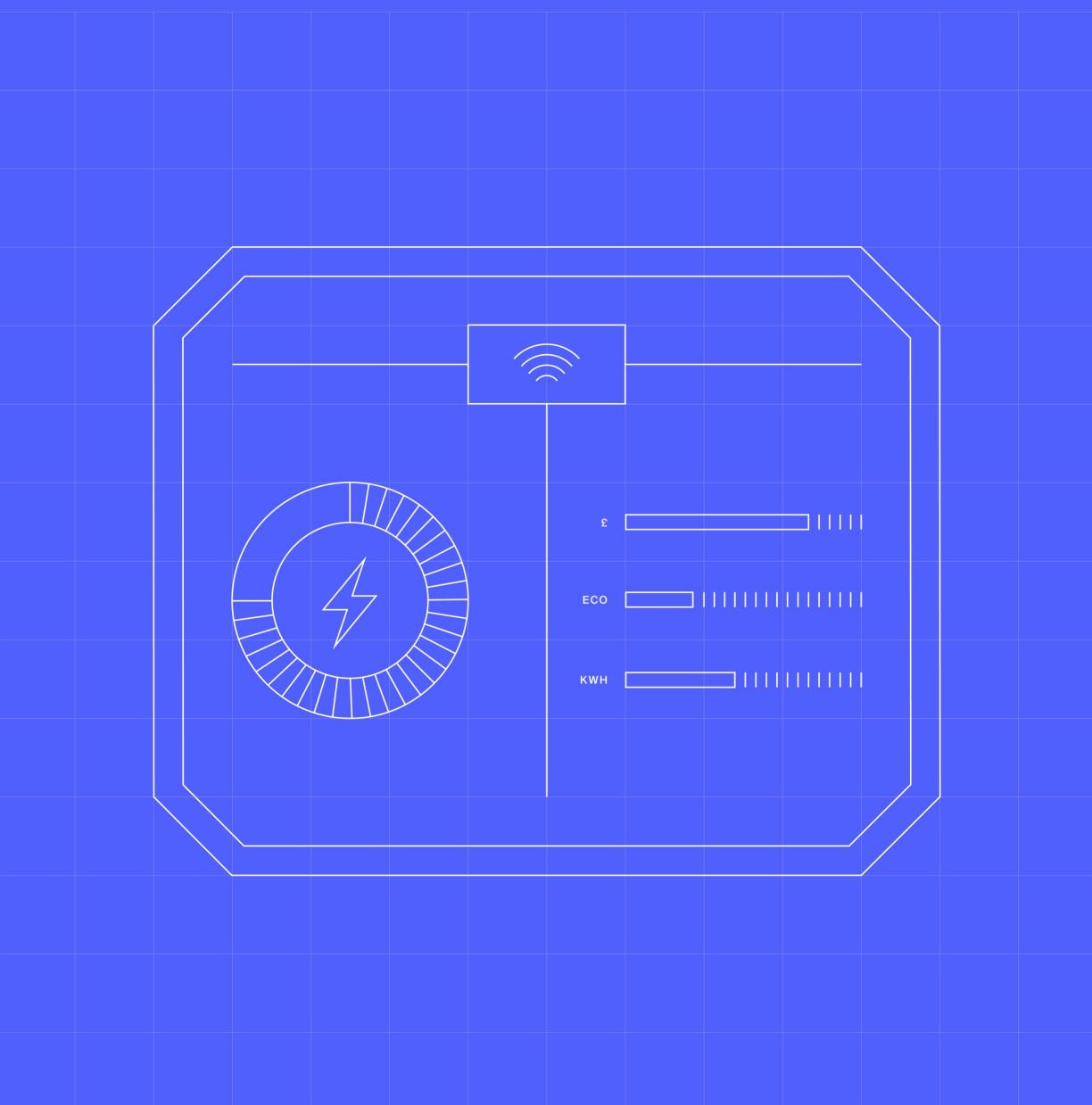
QAG Chair (with SRO delegated powers) to approve the completion of T3-QU-0039 'Qualification Wave 3 Execution Start'.

Qualification Planning

INFORMATION: Programme and Code Bodies share overview on an update to the QA&P and new 'Migration Pathways', which have recently been made available to industry via a PPIR.

Code Bodies & Programme (Laura Kennedy / Jason Brogden)

5 mins



Qualification Planning

- Qualification Testing (QT) progress across Waves 1 and 2 and the Wave 3 and 4 QT Test Plans show that many Non-SIT participants either have or plan to complete their QT and submit Test Completion Reports (TCR) before their Qualification Wave deadlines set out in Appendix C of the QA&P.
- As a result of these trends across QT, Code Bodies and Programme have been reviewing the Qualification plan to see how it can be enhanced so it provides more guidance to those participants who either have or are on track to complete QT before their Wave's QT window.
- Two key outputs have come out of this exercise, these are:

1

Minor updates to QT dates for each Wave in QA&P Appendix C, which has been issued to industry via consultation on Monday 19th January

2

Development of 'Migration Pathways', which have been made available via a PPIR issued to industry on Monday 19th January

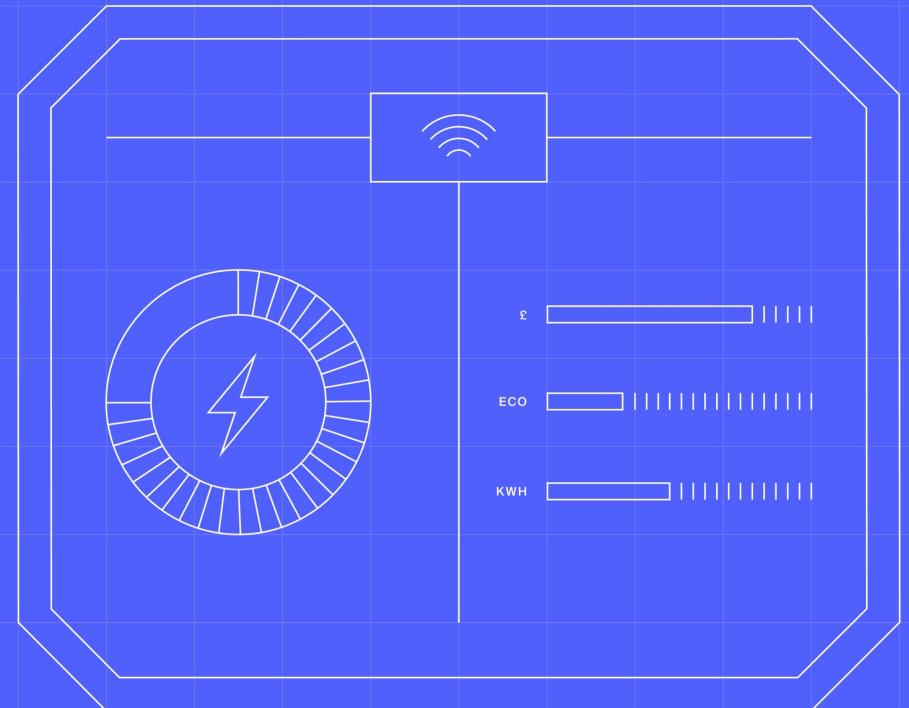
- The PPIR contains a number of questions to validate the timing of Migration Pathway activities for non-SIT Participants, as well as asking questions for all Participants on options for future ISD publications to support potential Migration Pathways and can be found here: [Current PPIRs - MHHS Programme](#)
- A webinar was convened Wednesday 21st January, where the Programme and Code Bodies went through the PPIR in more detail and there was the opportunity for participants to ask questions and discuss this topic in further detail. The recording and Q&A will be made available from this webinar.
- This being shared with QAG to raise awareness.

L3/L4 Validation

INFORMATION: DIP Manager to provide an overview on L3/L4 Participant Message Validation Issue

DIP Manager

5 mins



L3/L4 Participant Message Validation Issue

Problem Statement

Not all participants have implemented L3/L4 validation. The requirements for Participant L3/L4 validation are taken from the End-to-End requirements. All the requirements are rated **MUST** and required for qualification:

E2E0201	Schema validation	M	Services shall undertake Level 3 message validation including structure, and the format of individual data fields/elements shall be performed against the appropriate message schema definition of all interface interactions.
E2E0207	Message Receipt	M	When sending messages all services shall use the http response of the API transaction to establish whether a message has been received by the DIP
E2E0203	Error Reporting	M	When Level 3 validation fails, e.g. when payload contents cannot be reconciled (schema validation), a response with the corresponding error code shall be reported back to the DIP via the http response in the webhook callback

The issue has been there has been no clear mandate as to which validations taken from DES 138 are required.

A subsequent issue is that these checks have not been committed to code (either BSSCo or RECCO operations or the DIP Rules).

L3/L4 Participant Message Validation Issue

Proposed Solution

To remedy the issues the following is proposed:

- The list of L3/L4 validations is formalised in code
- Each code is assigned an Owner – either RECCo, BSCCo or DIP Manager.
- Some validations can be undertaken in Swagger and hence marked as conditional.
- All checks are mandatory (with exceptions see note on Swagger validation) and whether the check is undertaken at choice of L3 or L4 is at the discretion of the qualified party
- Can look to extend the solution to cover L5 validation response codes
- Implementation options are being pursued in the MHHS Expert Group Meeting

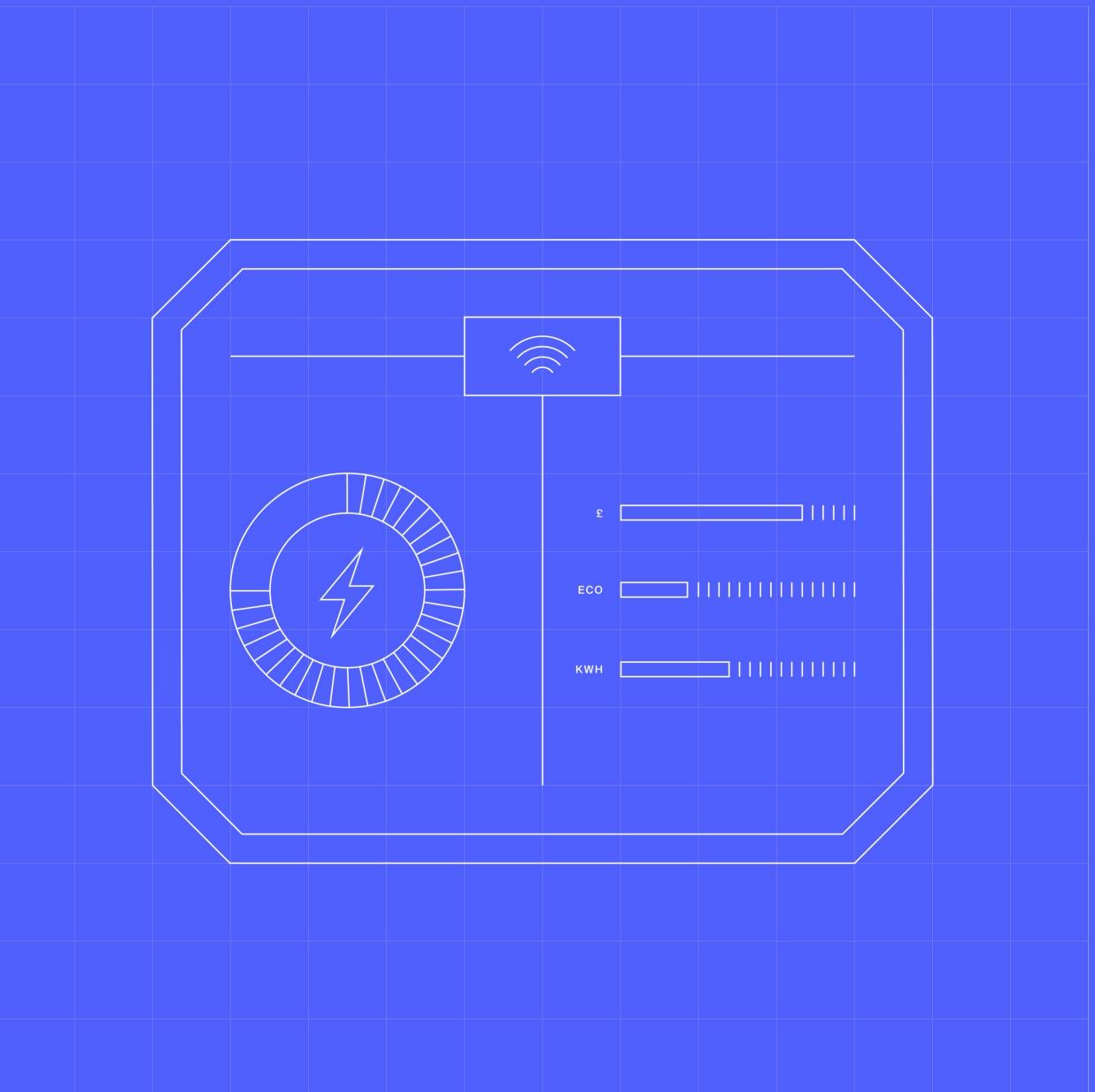
Qualification Progress and RAID Review

INFORMATION: Update on:

- Overall Qualification progress update and M14 Confidence RAID review

Programme (Jason Brogden)

10 mins



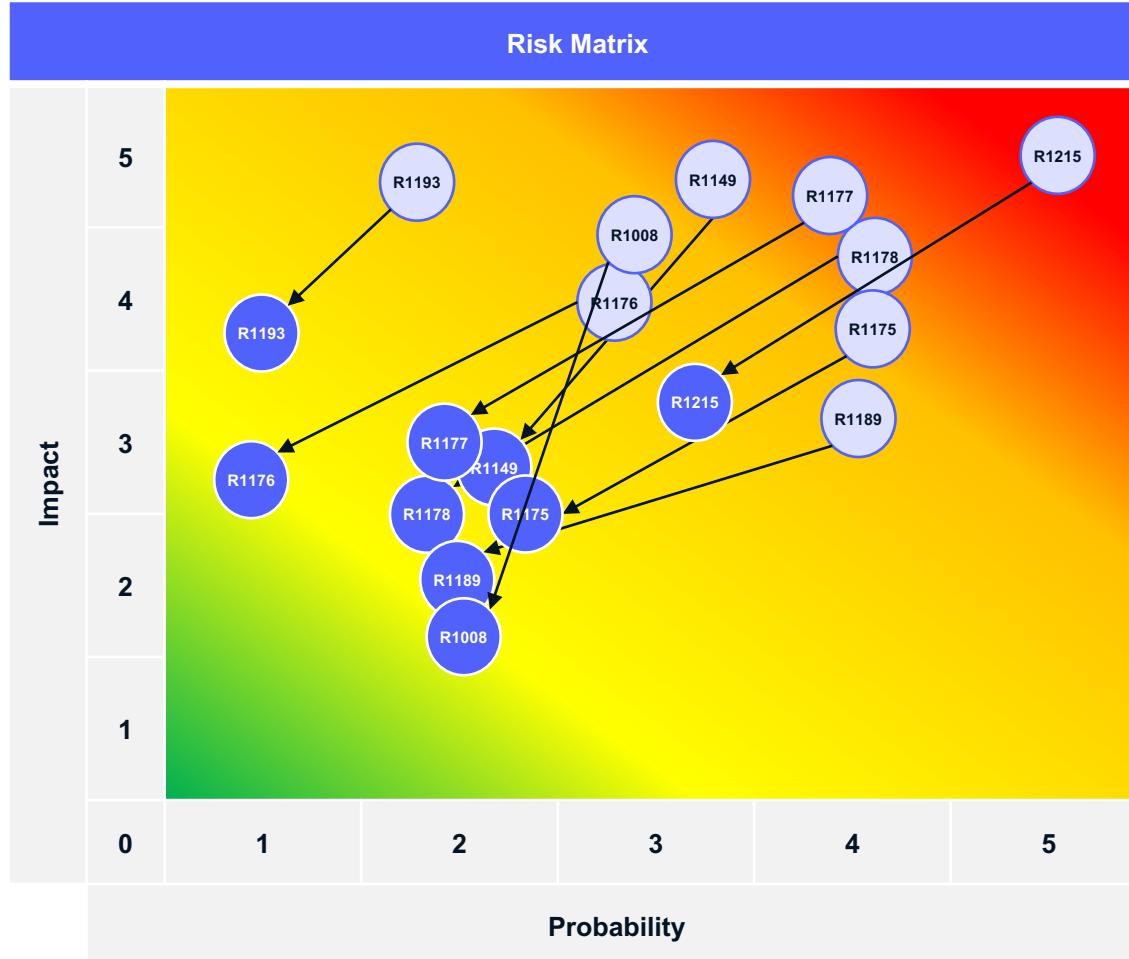
					Milestone RAG definitions				RAID RAG key			
					Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation	Low	Medium	High	Critical
<h2>Path to the Start of Qualification Testing</h2>												
Milestone Name	Wave 1 Date	Wave 1 RAG	Wave 2 Date	Wave 2 RAG	Wave 3 Date	Wave 3 RAG	Wave 4 Date	Wave 4 RAG				
Minimum threshold* of Qualification Wave 1/2/3/4 Participants have submitted their initial QAD	14/07/25 (T3-QU-0094)		12/09/25 (T3-QU-0098)		07/11/25 (T3-QU-0102)		16/01/26 (T3-QU-0106)					
Confirmation from Qualification Wave 1/2/3/4 Participants that DIP Onboarding has commenced	26/05/25 (T3-QU-0017)		21/07/25 (T3-QU-0021)		15/09/25 (T3-QU-0025)		03/11/25 (T3-QU-0031)					
Minimum threshold* of Qualification Wave 1/2/3/4 Participants to provide status of PIT completion and submit QT Test Plan	14/07/25 (T3-QU-0095)		18/08/25 (T3-QU-0099)		20/10/25 (T3-QU-0103)		08/12/25 (T3-QU-0107)					
Minimum threshold* of Qualification Test Plans for Wave 1/2/3/4 Participants approved	15/08/25 (T3-QU-0016)		05/09/25 (T3-QU-0020)		07/11/25 (T3-QU-0024)		09/01/26 (T3-QU-0030)					
Minimum threshold* of Qualification Wave 1/2/3/4 Participants have submitted PIT Test Completion Report and evidence for QT Entry	14/07/25 (T3-QU-0096)		08/09/25 (T3-QU-0100)		10/11/25 (T3-QU-0104)		09/01/26 (T3-QU-0108)					
Minimum threshold* of Qualification Wave 1/2/3/4 Participants required for QT start Readiness to Test Confirmed	22/08/25 (T3-QU-0027)		17/10/25 (T3-QU-0033)		19/12/25 T3-QU-0038		06/03/26 (T3-QU-0043)					
Risk ID (Score)	Risk	Mitigation						Owner		Due Date		
R1215 (27)	There is a risk that Qualification participants (particularly Wave 4) will not be able to complete QT in time to go through the E2E journey to Qualification for M14	<ul style="list-style-type: none"> Ongoing review has highlighted that a number of Wave 3 & 4 PPs will need to bring forward their QT completion date to meet their currently suggested Migration start date. This will be highlighted to PPs in migration planning and QT planning. PPIR issued to PPs on 19/01 with responses due back by 30/01. Response analysis to inform scoring. 						Code Bodies/ Programme		28/01/26		
R1178 (16)	There is a risk that PPs moving back waves could impact the ability to finish QT before M14	<ul style="list-style-type: none"> Continues to be monitored through QT progress reporting and Non-SIT tracker There is now also an escalation process to hold parties to account for timelines Wave 1 complete and wave 2&3 tracking to plan 						Code Bodies/ Programme		30/01/26		
R1176 (15)	There is a risk that the lack of QT progress could delay the completion of QT for PPs impacting M14	<ul style="list-style-type: none"> Continue to monitor PP progress, with the Programme taking actions to escalate PPs falling behind in addition to the formal escalation process. Programme highlighting to PPs what date they will need to complete QT to hit Migration start dates. Wave 1 complete and wave 2&3 tracking to plan 						Code Bodies/ Programme		30/01/26		
R1175 (14)	There is a risk that the lack of QT progress could delay the completion of QT for PPs impacting Migration timelines	<ul style="list-style-type: none"> Continue to monitor PP progress, with the Programme taking actions to escalate PPs falling behind in addition to the formal escalation process. Programme highlighting to PPs what date they will need to complete QT to hit Migration start dates. Wave 1 complete and wave 2&3 tracking to plan 						Code Bodies/ Programme		30/01/26		
R1177 (14)	There is a risk that the lack of QT progress could delay the completion of QT for PPs increasing the resource required by Code Bodies to support QT impacting the ability to complete QT on time	<ul style="list-style-type: none"> Revised resource model reviewed for QT and assurance. Elexon to mobilise resources to make up shortfall. Wave 1 complete and wave 2&3 tracking to plan, risk scoring reduced 						Code Bodies/ Programme		30/01/26		
R1209 (14)	There is a risk that there is insufficient resource for PIT and QT execution assurance given the volume of work to be executed.	<ul style="list-style-type: none"> Elexon meeting with the Programme to discuss resourcing and review assumptions, risk scoring reduced following meeting REC & BSC will be holding monthly reviews on resourcing with Programme 						Code Bodies/ Programme		23/01/26		

Milestone Name	Wave 1 Date	Wave 1 RAG	Wave 2 Date	Wave 2 RAG	Wave 3 Date	Wave 3 RAG	Wave 4 Date	Wave 4 RAG	Milestone RAG definitions		RAID RAG key
									Complete	On track	
Progress of Qualification Testing and PP Qualification											
Qualification Wave 1/2/3/4 QT Execution Start	25/08/25 (T3-QU-0028)	High	20/10/25 (T3-QU-0034)	High	12/01/26 (T3-QU-0039)	High	09/03/26 (T3-QU-0044)	High	Low	Medium	High
Qualification Wave 1/2/3/4 QT Projected Execution End	09/01/26 (T3-QU-0054)	High	27/02/26 (T3-QU-0055)	Low	15/05/26 (T3-QU-0039)	Low	17/07/26 (T3-QU-0057)	Low	Low	Medium	Low
80% of M14 Critical* Qualification Wave 1/2/3/4 Participants have submitted their final QAD	16/01/26 (T3-QU-0097)	Low	06/03/26 (T3-QU-0101)	Low	22/05/26 (T3-QU-0105)	Low	24/07/26 (T3-QU-0109)	Low	Low	Medium	Low
80% of M14 Critical* Wave 1/2/3/4 Participants Qualification approved by BSC PAB and REC Manager	15/04/26 (T3-QU-0134)	Low	28/05/26 (T3-QU-0135)	Low	30/07/26 (T3-QU-0136)	Low					

Risk ID (Score)	Risk	Mitigation	Owner	Due Date
R1178 (16)	There is a risk that PPs moving back waves could impact the ability to finish QT before M14	<ul style="list-style-type: none"> Continues to be monitored through QT progress reporting and Non-SIT tracker There is now also an escalation process to hold parties to account for timelines Wave 1 complete and wave 2&3 tracking to plan 	Code Bodies/ Programme	30/01/26
R1149 (14)	There is a risk to Code Bodies capacity to support the qualification of all PPs by M14, if PPs move from earlier waves into wave 4 along with new entrants that may enter the market ahead of M14, that may request to join Wave 4	<ul style="list-style-type: none"> Resourcing assumptions to be monitored with REC resource review end of Jan and BSC QT and Qualification resourcing reviewed 2nd week Jan (risk score reduced) and to be reviewed monthly for monitoring. Risk scoring reduced following discussions between the Code Bodies and Programme on resourcing 	Code Bodies/ Programme	23/01/26
R319 (10)	There is a risk that Wave 3&4 PPs are largely disengaged and not ready to start Qualification and Migration leading to future delays	<ul style="list-style-type: none"> PPC undertaking a piece of work with disengaged suppliers and agents to ensure they understand what is expected of them and are aware of support available to them from the Programme and Code Bodies Work ongoing and supported by Code Bodies, dedicated Wave 4 webinar to support Participants held. 	Programme (PPC)	09/03/26

M14 Delivery Confidence

Due to there being an open red risk which relates to Wave 4 Qualification, T2-QU-0300 is RAG'd amber, but Code Bodies and the Programme are actively taking steps to mitigate this risk and anticipate that this risk will be mitigated. Taking into account the progress of QT and QAD drafting / reviewing and the impact mitigations are having on the other Qualification risks and issue scores, the Programme and Code Bodies still believe **M14 is currently on track to be delivered to plan on 28/10/26**, noting R1215 which is the main risk to Qualification.



Milestone Name		Date	RAG
SIT Participants are Qualified		30/07/26* (T3-QU-0086)	
All M14 Critical Wave 1 Participants Qualification has been approved by BSC PAB and REC Manager		15/04/26 (T2-QU-0150)	
All M14 Critical Wave 2 Participants Qualification has been approved by BSC PAB and REC Manager		28/05/26 (T2-QU-0200)	
All M14 Critical Wave 3 Participants Qualification has been approved by BSC PAB and REC Manager		03/07/26 (T2-QU-0250)	
Qualification Wave 4 Participants approved by BSC PAB and REC Manager		24/09/26 (T2-QU-0300)	Amber
Risk ID	Risk (Score)	Mitigation	
R1215	(27)	<p>There is a risk that Qualification participants (particularly Wave 4) will not be able to complete QT in time to go through the E2E journey to Qualification for M14</p> <ul style="list-style-type: none"> Ongoing review has highlighted that a number of Wave 3 & 4 PPs will need to bring forward their QT completion date to meet their currently suggested Migration start date. This will be highlighted to PPs in migration planning and QT planning. PPIR issued to PPs on 19/01 with responses due back by 30/01. Response analysis to inform scoring. 	
R1193	(12)	<p>There is a risk that M15 may be delayed if unqualified parties post M14 do not exit the market in a timely manner</p> <ul style="list-style-type: none"> Active monitoring of PPs without a viable Qualification route, with managed exit from BSC overseen. Monthly PP status reports to Programme and PAB starting January. 	

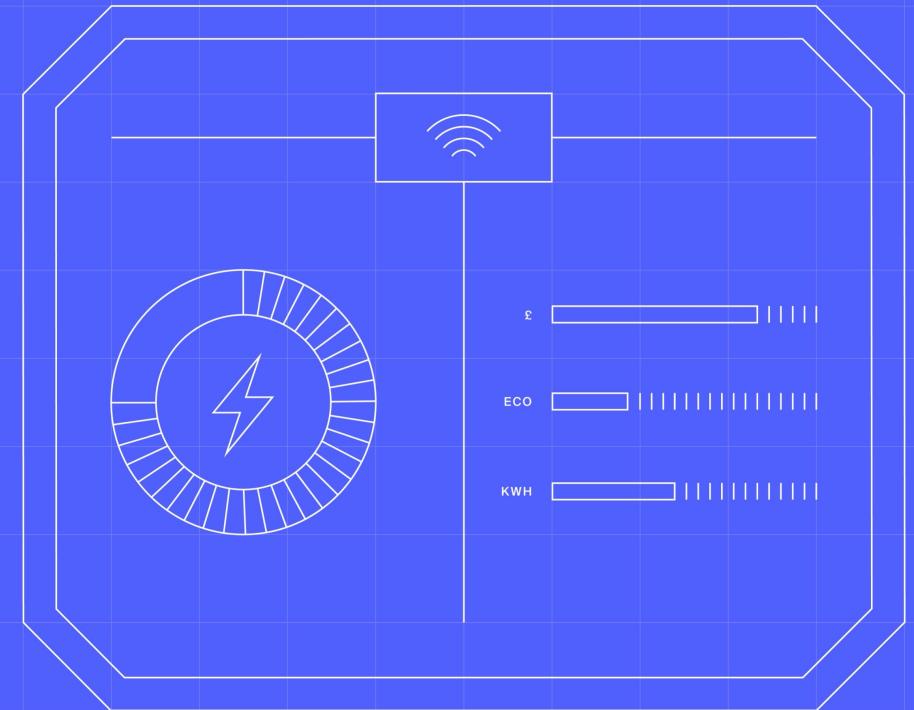
*Note that the current date for this milestone is 17/12/25, but Code Bodies have requested this is moved to 30/07/26 at this QWG meeting (see slide 10)

Programme Updates

INFORMATION: Receive overview of MHHS governance groups and relevant programme updates

Secretariat

0 mins – to be taken as read and discussed by exception



Governance group updates

Programme Steering Group (PSG)

PSG 14 January 2025

Migration Update: A Migration update outlined Migration progress to date. Migration has been paused since 07 January due to a D0209 processing issue.

Qualification Update: A Qualification update was provided with waves 1 – 4 on track but with Qualification Testing retaining an Amber RAG status.

Early Life and Hypercare Update: Programme and Elexon provided an overview of ELS Phase 2 Exit and a view of the D0209 processing issue which has resulted in Migrations being paused. Elexon advised that a fix has been deployed and is recommended a restart of Migration.

Hypercare systems are progressing well across the Central Parties.

Roadmap of Changes Backlog: Elexon presented a roadmap of changes but accepted feedback to come back with a more detailed roadmap to include all approved and potential changes, as well as DIP and REC changes.

PSG papers available [here](#).

Migration & Cutover Advisory Group (MCAG)

MCAG 18 December 2025

ELS Phase 3 Entry: SRO approved Entry into ELS Phase 3, with no objections raised by MCAG members.

Migration Execution: Programme provided an update on Migration Execution, with Execution and Completion on track.

Migration Exclusion List: An update on Migration Exclusion and Remediation lists was presented and the Programme noted that a PPIR will be shared with all Suppliers in Q1 2026.

MWG update: Programme gave an overview of most recent MWG meeting.

MCAG papers available [here](#).

Qualification Advisory Group (QAG)

QAG 17 December 2025

Pathway 6 Closure: Due to two PPs being unable to qualify by 18 December 2025 the Pathway 6 end date was extended to 30 July 2026.

Sandbox Guidance: v2.4 Sandbox Guidance was uplifted, which contained minor updates communicated at QTEF.

New Entrants: Transitional arrangements closed on 09 Dec 2025; 11 new entrants already in progress may continue, while new PPs must qualify via enduring arrangements.

Qualification Update: Several T3 milestones were approved on the basis that minimum thresholds had been met and that the milestones are highly likely to be achieved by 12 January 2026.

QAG papers available [here](#)

Wider Programme Updates

Participant Checklist:

This week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

1. NEW! Migration Update - the deadline for **all Suppliers** to submit their **updated Migration plans** is **today, Wednesday 21 January 2026**
2. NEW! Timelines for upcoming Qualification activities by Wave – **please note the various deadlines for the Wave you're in**
 - **Deferred Pre-Integration Testing (PIT) evidence** from relevant **Wave 2 participants** is due by **Friday 23 January 2026**
3. NEW! Qualification Approach & Plan Appendix C Consultation – the deadline is **Friday 30 January 2026**
4. NEW! Programme Participant Information Request (PPIR): End-to-end (E2E) Participant Journey, Migration Pathways & Industry Standing Data (ISD) Publish – the deadline is **Friday 30 January 2026**
5. NEW! OVO Qualification Testing (QT) Spotlight at Qualification Test Execution Forum (QTEF)

You can view the **Participant Checklist** on the respective **Planning pages** of the **Collaboration Base** and the **MHHS website**. In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.

Upcoming Governance Meetings:

Here's what's coming up over the next week:

- **Wednesday 21 January 2026:** [Transition & Operational Readiness Working Group \(TORWG\)](#) at 14:00
- **Wednesday 28 January 2026:** [Qualification Advisory Group \(QAG\)](#) at 10:00
- **Wednesday 28 January 2026:** [TORWG at 14:00](#)
- **Thursday 29 January 2026:** [Extraordinary Migration & Cutover Advisory Group \(eMCAG\)](#) at 14:00

Working Group Progress Report

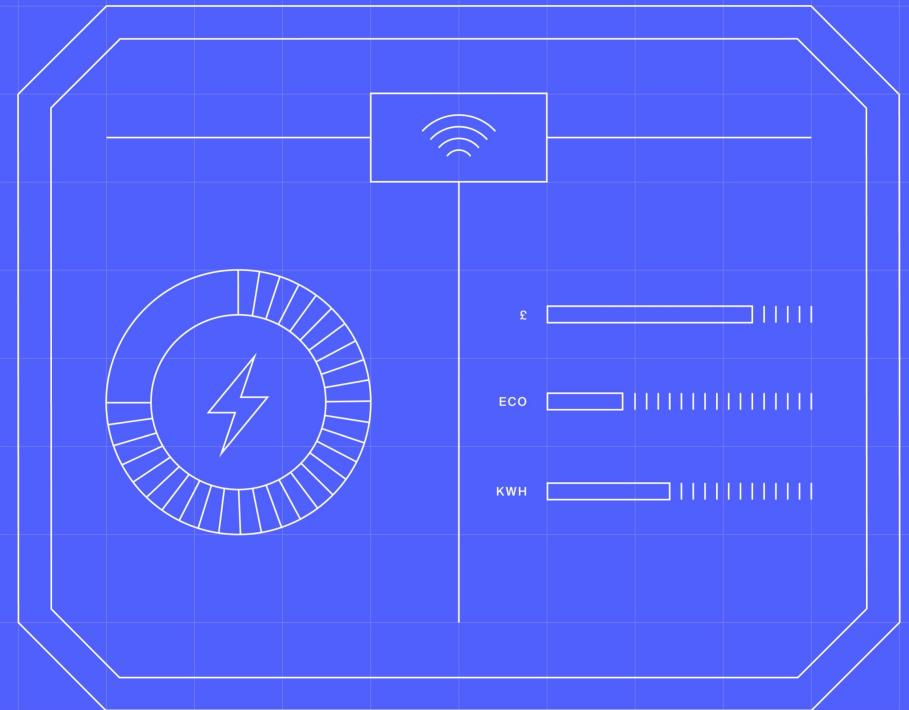
Migration and Cutover Advisory Group (MCAG)			Qualification Advisory Group (QAG)
	Migration Working Group (MWG)	Transition & Operational Readiness Working Group (TORWG)	Qualification and E2E Sandbox Working Group (QWG)
Upcoming meeting's agenda items	12 February 2026 <ul style="list-style-type: none"> • TBC 	Every Wednesday 2pm: (Fixed Agenda Items) <ul style="list-style-type: none"> • Early Life Support Model and Process • Industry Reporting Set out within the ELS Model <ul style="list-style-type: none"> ◦ Elexon Service Management Reporting ◦ Settlement Reporting ◦ Migration Process Reporting ◦ DIP Monitoring • Risks or Issues Raised by Industry <ul style="list-style-type: none"> ◦ Issues raised by RECCo ◦ Issues raised by Participants 	Upcoming meeting's agenda items 10 February 2026 <ul style="list-style-type: none"> • TBC
Agenda items from last meeting	15 January 2026 <ul style="list-style-type: none"> • 2026 Look Ahead • Summary of Migration Execution • Sprint 1 Planning • Migration Exclusions • PPIR – Impact of Updated End-to-End Journey Map • Migration Observations and Lessons Learnt • MWG Backlog • Top Programme Risks related to MWG • Programme Updates 	23 September 2025 eTORWG <ul style="list-style-type: none"> • Headline Report and Agenda • Cutover Declarations • Recomendation to PSG 	Agenda items from last meeting 20 January 2026 <ul style="list-style-type: none"> • Qualification Wave Update • Qualification Progress Update • Qualification Approval Process • DIP Onboarding Update • QT Update • Wave 3 and 4 Planning and Readiness • PPIR – Impact of Updated End-to-End Journey Map • QT Artefacts • Update on QWG-41-02 Action • Qualification RAID review

Summary and next steps

INFORMATION: Summarise actions and agree any agenda items for next meeting.

Secretariat

5 mins



Summary and next steps

Next steps:

1. Confirm actions from meeting
2. Date of the next QWG: **Tuesday 10 February 2026 at 2pm**
3. Date of the next QAG: **Wednesday 18 February at 10am** (if required)

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.2 (DEL3445)
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.10 (DEL4179) *NEW***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769) – Available on Collaboration Base
- **Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770) *NEW***
- QT Test Steps (DEL3815) – Available on Collaboration Base
- QTF Training & Onboarding Webinar – Recording available
- Qualification Testing Framework User Guide – Issued in the Clock following Webinar
- Defect Logging and Triage Guidance & Webinar – Available on Collaboration Base
- RTTM v1.8 (for Suppliers), all other roles v1.6 – Available on Collaboration Website

Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at July DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	C	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Addition of one test case to be approved at August QAG.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at July DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	C	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Addition of one test case to be approved at August QAG.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

Document Classification: Public

Non-SIT S&A QT Templates

The below table shows the status of the templates for Non-SIT S&A QT:

Document Name	RAG	Publication Date	Notes
PIT RTTM (By Role)	C	Initial – 07/05/24 Updated – 13/08/24 Updated – 01/04/25	
PIT Completion Report (MHHS-DEL1052)	C	03/04/23	
QT Test Catalogue	C	Final – 03/06/25 DIP – 06/05/25	Updated version published to include additional guidance.
QT RTTM (By Role)	C	Interim – 13/08/24 Final – 20/02/25 DIP - 03/06/25	
QT Readiness Report	C	04/09/2024	
QT Test Plan	C	03/12/2024	
QT Completion Report	C	14/01/2025	

All templates will be published in a central area on the Collab Base as available.

Non-SIT S&A QT Documents by Wave

Dates below represent the final date by which the documents are expected, we encourage early/draft submission where possible, particularly where the documents will support scope agreement e.g. RTTM, Test Catalogue and Test Plan.

Phase	Document Name	Wave 1 Final Submission Dates	Wave 2 Final Submission Dates	Wave 3 Final Submission Dates	Wave 4 Final Submission Dates
Pre-Qualification Submission	Pre-Qualification Submission	26/04/2024	26/04/2024	26/04/2024	26/04/2024
PIT Checkpoint	Final PIT Approach and Plan covering Functional, Migration, Non-Functional and Operational	25/10/2024	29/11/2024	31/01/2025	28/03/2025
	PIT RTTM (Including list of PIT Test Scenarios). Please ensure there is sufficient time to address feedback ahead of Initial QAD completion.	14/04/2025	16/06/2025	11/08/2025	06/10/2025
QT Entry Checkpoint 1	QT Test Plan	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Test Catalogue	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT RTTM	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Interim Readiness Report (incl. PIT Progress)	13/06/2025	18/08/2025	20/10/2025	08/12/2025
QT Entry Checkpoint 2	PIT Completion Report (Incl. Final PIT RTTM and all PIT evidence uploaded)	14/07/2025	08/09/2025	10/11/2025	09/01/2026
	QT Final Readiness Report	14/07/2025	08/09/2025	10/11/2025	09/01/2026
QT Test Exit	QT Completion Report (including QT RTTM) Document Classification: Public	At test exit	At test exit	At test exit	At test exit

SIT MVC, Non-MVC and Non-SIT LDSO QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. For SIT M10 Ready and Non-SIT LDSOs, the QAD submission dates must be met. However, if not SIT M10 Ready, if QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline and it does not mean that you would be automatically 'held back' until the Qualification wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHS and MCC regarding Migration timelines and plan

Document Name	SIT M10 Ready	SIT M11 Ready	SIT Not M11 Read	Non-SIT LDSO
Initial QAD submission window	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)
Final QAD Submission window	07/04/2025 to 09/05/2025	07/04/2025 to 06/06/2025	07/04/2025 to 19/09/2025	07/04/2024 to 23/05/2025
Completion of Code Bodies' review of the Final QAD	06/06/2025	Within 4 weeks of Final QAD submission or 04/07/2025 (whichever is earlier)	Within 4 weeks of Final QAD submission or 24/10/2025 (whichever is earlier*)	20/06/2025
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	10/09/2025	Within 1 month of QAD sign-off or 15/10/2025 (whichever is earlier*)	Within 1 month of QAD sign-off or 18/12/2025 (whichever is earlier*)	10/09/2025

Non-SIT S&A QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. If QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline, it does not mean that you would be 'held back' until the end of the next wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHSP and MCC regarding Migration timelines and plan.

Document Name	Wave 1 Submission Dates	Wave 2	Wave 3	Wave 4
Initial QAD submission window	05/05/2025 to 11/07/2025	09/06/2025 to 12/09/2025	11/08/2025 to 07/11/2025	20/10/2025 to 16/01/2026
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 22/08/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 17/10/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 19/12/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 27/02/2026 (whichever is earlier)
Final QAD Submission window	25/08/2025 to 16/01/2026	20/10/2025 to 06/03/2026	12/01/2026 to 22/05/2026	09/03/2026 to 24/07/2026
Completion of Code Bodies' review of the Final QAD	Within 4 weeks of Final QAD submission or 06/03/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 13/04/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 19/06/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 21/08/2026 (whichever is earlier)
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	Within 1 month of QAD sign-off or 15/04/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 28/05/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 30/07/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 24/09/2026 (whichever is earlier)